

Discovering How Students Search a Library Web Site: A Usability Case Study

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Have Internet search engines influenced the way students search library Web pages? The results of this usability study reveal that students consistently and frequently use the library Web site's internal search engine to find information rather than navigating through pages. If students are searching rather than navigating, library Web page designers must make metadata and powerful search engines priorities. The study also shows that students have difficulty interpreting library terminology, experience confusion discerning difference amongst library resources, and prefer to seek human assistance when encountering problems online. These findings imply that library Web sites have not alleviated some of the basic and long-range problems that have challenged librarians in the past.



Web sites have become one of academic libraries' most commonly used mediums for communicating with patrons. Not only do library Web sites offer information about policies, items, and services available in the physical library, they also conveniently deliver electronic resources, such as electronic journals, reference tools, research guides, and electronic books, directly to the patron's computer screen. Libraries must make the interfaces of these sites intuitive and easy to use if they expect patrons to identify and effectively utilize the ever-increasing print and electronic resources and services made available through this venue. Numerous ways exist to test the effectiveness of Web

sites, including online surveys, focus groups, analysis by staff, and usability testing. According to a recent survey of Association of Research Libraries member libraries, 37 percent of respondents selected usability testing as a method for evaluating their Web sites.¹

Usability testing involves observing members of targeted user groups as they perform a series of tasks intended to address specific functions or portions of a Web site. Observers look for repeated patterns of use to determine strengths and problems with the site. This systematic process of analysis provides information that can lead to a user-centered design as well as reveals information about how patrons search.

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The Library at the University of Illinois at Chicago (UIC) launched a new Web site in summer 2000. Although the library solicited feedback from users during the design process via a Web form, the site had not yet been subject to a controlled study of the its patrons. To this end, the

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authors, two reference librarians from the Richard J. Daley Library at UIC, undertook a usability test of the library Web site in spring 2001. The authors' goals were twofold. First, they wanted to test the clarity and ease of navigation of the recently redesigned site. Anecdotal experience of public service staff at the reference desk had revealed potential design and language issues that could be confirmed or disproved through a controlled study. Second, they wanted to observe the way users searched for information in order to tailor services to the library's patrons.

Literature Review

Until very recently, much of the library literature on usability testing was process oriented, giving explanation, instruction, and encouragement to those intending to undertake such a test. Alison J. Head addressed many fundamental procedural issues, recommending the testing of three to five users and allowing no more than four to five minutes per question for a total of no more than an hour for each test.² The number of testers necessary is a matter of some debate: Janet K. Chisman, Karen R. Diller, and Sharon L. Walbridge recommended eight users, and Ruth Dickstein and Vicki Mills recommended eight to twelve.^{3,4} Brenda Battleson, Austin Booth, and Jane Weintrop, in presenting their case study, replicated Jakob Nielsen and Thomas Landauer's "curve showing the relationship between the number of users tested and the number of problems found in a usability test."^{5,6}

The curve showed that with fifteen users, 100 percent of the problems should be revealed; eight users revealed approximately 90 percent of the problems and five users revealed approximately 80 percent of the problems. For what Nielsen characterized as "medium-size development projects" with "relatively homogeneous user groups," he considered the use of three to five subjects to produce maximum cost-benefit ratio.⁷

Based on the recommendation of Chisman, Diller, and Walbridge, the authors used Jeffrey Rubin's 1994 *Handbook of Usability Testing: How to Plan, Design, and Conduct Effective Tests*, an excellent source on how to prepare for and implement a usability test.^{8,9} The authors also heeded the recommendations of Dickstein and Mills, who emphasize the establishment of clear goals before undertaking the actual testing: "You can't test everything. Decide what are the most important tasks you want users to be able to perform on your site."¹⁰

In addition to the how-to advice found in the literature, findings of usability testing have been published as well. A consistent problem cited across studies is excessive use of library terminology. Although not a new issue in the field, the use of highly technical language and jargon in library Web sites frequently poses difficulties for users of library Web sites as well.^{11,12} Battleson, Booth, and Weintrop reported that users had "obvious confusion with terminology."¹³ Louise McGillis and Elaine G. Toms found that "terminology used in the set of menus was not meaningful despite the fact that it is standard in libraries."¹⁴ Realizing that this is an important issue, and one that is sometimes hard to detect by those in the field, the authors focused part of the testing on detecting the use of jargon throughout the site.

Methodology

As part of the necessary human subjects protection approval process in place at UIC, the authors submitted a summary of the project and all supporting documents (questionnaires, task lists, etc.) to

the Institutional Review Board. Approval was obtained for the study, and the authors began to recruit participants.

As suggested in the literature, the authors attracted participants through an advertisement placed in the student newspaper and through flyers posted in public buildings on campus.¹⁵ They also offered an incentive to encourage partici-

pation. Each participant successfully completing the test would receive a gift certificate in the amount of \$15, redeemable at any student bookstore.

To preserve the confidentiality of participants' identities, only the first names and phone numbers of those who responded to the advertisements were collected; names were later replaced with

coded identifiers (e.g., 1A, 1B). A screening survey asked for information about computer expertise and familiarity with library resources so as to better recruit a group of participants with diverse levels of skill.¹⁶ The survey also ensured greater consistency of approach. The results are shown in table 1.

Approximately sixteen students responded to the advertisement; with the exception of two participants, all reported that they "frequently" used the Internet. The authors hoped to observe at least eight participants but arranged sessions with twelve students in order to account for possible no-shows or dropouts and any other unforeseen problems.¹⁷ The original goal was to recruit several subgroups of participants with diverse levels of computer experience, but those who responded to the advertisement reported relatively homogeneous computer experience.¹⁸ It was found, however, that the profiles corresponded with data about the UIC student body as a whole. Statistics gathered on the entering freshman population of

TABLE 1
Results of the Screening Survey

How long have you been using a computer? Number of responses	Less than 5 years 1	5-10 years 10	More than 10 years 1
What is your status at UIC? Number of responses	Undergraduate 10	Graduate 2	
How much experience do you have using the UIC library? Number of responses	Never used before 0	Occasional use (monthly) 6	Frequent use (weekly) 5
Have you attended a library instruction session? Number of responses	Yes 4	No 8	No answer 1
Which of the following do you have experience using on the World Wide Web? Number of responses	General searching 11	e-mail 12	Article databases 10
How often do you use the Internet? Number of responses	Never or rarely 1	Occasionally (weekly) 1	Frequently (daily) 10
		Other electronic resources (e.g., online journals, reference sources) 6	

2000 show that computers have penetrated into their households deeply. Seventy-six percent have a personal computer at home, and over 90 percent have access to a computer at home or work or both. Almost 70 percent of the students indicated that they were familiar with the Internet and its applications from experiences while in high school.¹⁹

The authors developed tasks based on previous interactions with patrons. If certain issues were addressed time and time again at the reference desk, they warranted closer inspection in this study. Tasks also were based on the authors' experience with the site. If certain pieces of information were difficult for reference librarians to find, the design needed to be tested. The authors acknowledge that the choices were somewhat subjective. For reasons of time and money, this is a limitation of nearly all usability studies.

Users employ a trial-and-error method when searching online catalogs, are frequently unable to interpret the information they retrieve, and struggle to interpret commonly used terminology.

Twenty tasks were created. Because the authors wanted to keep the test under an hour to keep students from being overwhelmed and burnt out, users were given three minutes to complete each task.²⁰ This time restriction is also subjective. Rubin recommends numerous ways for deciding on time restrictions, including everything from looking at previous usability tests performed on the system in question to guessing how long a task should take.²¹ To determine time restrictions, the authors created expert search paths for each task (i.e., the quickest and shortest path one could take to complete the task) and tested how long it took to follow each expert path. The time required for the longest expert path was approximately one minute. Therefore, it was deemed that three minutes would be ample time to complete each task. Shelley Gullikson, Ruth Blades, Mark Bragdon, et al. determined in their usability

study that "when the answer was humanly 'findable,' it was locatable in much less time than the three minutes allotted to participants."²² The goal was not to make users give up or to demand perfect efficiency but, rather, for the authors to see all the problems that users encounter along the way. Naturally, some tasks took longer to complete than others, but time was only one measurement of user performance.

As recommended by other researchers, the authors conducted a pilot test composed of three volunteers, which revealed some difficulties with the wording of the tasks.²³⁻²⁵ Each identified problem was restated in a clearer fashion. In addition, the authors discovered that the pilot test participants had difficulty fully comprehending the tasks when they were verbally requested to perform certain functions. To address this problem, participants were given a print copy of the tasks to refer to during testing. Rubin also suggested this approach.²⁶

Appointments were made for hour-long sessions with twelve participants, during which each was asked to complete the list of twenty tasks. The authors each scheduled appointments with six participants; the two groups executed the tasks in a different order, as suggested by Rubin.²⁷ One group performed the tasks in their original numeric order; the second group performed the latter ten tasks first. This was done to ensure that increasing familiarization with the site throughout the session did not unduly affect completion of the latter tasks. If certain questions gave one group trouble but were easily accomplished by the next group, one could infer that the learning curve might be influencing performance.

During each session, one of the authors worked with the participant in a private space within the library, using an IBM-compatible personal computer and viewing the Web pages with Netscape Navigator 4.7. (During the screening interview, students were asked whether they preferred an IBM-compatible or Macintosh personal computer. All responded that they preferred IBM-compat-

ible; hence, that was the only platform used.) The authors read the tasks and recorded a variety of data. They also audiotaped the comments of each participant, manually noted the search path for each task as well as any other germane details, and timed each task. Participants were asked to reset their browser to "Home" (the top-level library Web page) after completing each task to ensure consistency in recording their paths. A verbal protocol method was used, recommended by many studies as a way to elicit qualitative feedback.²⁸⁻³¹ Participants were encouraged to speak out loud throughout the process, explaining their decisions and describing their thoughts and feelings about the site. At the completion of the session, participants received the incentive and contact information for the authors.

Process of Analysis

The authors examined both quantitative and qualitative results. One important measurement was whether participants finished each task within the time benchmark; however, there were other revealing data to consider, such as whether the user struggled along the way, complained about the design of the pages, or took eight clicks to complete a task with an expert path of two clicks. Although usability studies are meant to disclose trends in behavior, the authors found individual comments revealing as well.

In addition to observing and measuring the users during testing, the authors took into account users' prior computer and library experience, as shown in table 1. Every respondent reported that he or she had experience using online catalogs, and ten out of twelve reported that they had used article databases before. In addition, eleven out of twelve reported that they use the Internet on a daily or weekly basis. These responses reveal a group that is, with the exception of one, quite familiar with searching the Web and using online library resources. Although two-thirds of the participants described themselves as frequent users of the library or

as having attended at least one library instruction session, performance on tasks across the board revealed a general lack of understanding about library services and resources. This issue is addressed in greater detail in the results below.

Results

Two kinds of information were gained from this usability study. First, specific problems relating to the UIC library Web page were discovered. Some of these discoveries, such as the use of library jargon, are widely applicable to those working in other libraries who are trying to create user-friendly Web pages. Second, useful information was gained about patrons' search patterns. For example, all participants but one used the internal Web site search engine to complete tasks rather than navigating through the pages by following links.

The authors examined four quantitative measurements. The results are shown in table 2.

1. Was the user able to complete the task in the time allotted?
2. How long did each task take to complete (including mean time and standard deviation)?
3. How many clicks were required in the expert search path (the most efficient way to complete the task)?
4. How many clicks on average did it take for the users to complete each task?

Clearly, the tasks with a low percentage of completion highlight some of the most problematic parts of the Web site. By categorizing the questions, as shown in table 3, it was possible to see which areas of the site were most difficult to navigate. Participants consistently demonstrated difficulty evaluating the functions and uses of a wide variety of electronic resources. On several occasions, they attempted to find information about library holdings in article databases. Thus, in many cases, the participants' basic lack of understanding and awareness of library resources impacted their ability more than the organization of the site did.

TABLE 2
Results

Task (abbreviated for reasons of space)	Percentage of Participants Performing Correctly (within 3 minutes)	Mean Time (minutes.seconds)	Standard Deviation (minutes.seconds)	Expert Search Path Number of Clicks¹	Average (median) Number of Clicks²
Finding the online index ERIC	92%	1.23	0.36	2	5.7
Does the library own the journal <i>Notes and Queries</i>	58%	1.48	0.36	2	10.7
Submit a reference question online	100%	0.24	0.22	2	2.2
Find electronic copy of journal <i>Gender and History</i>	100%	0.57	0.26	2	3.3
Find hours of Architecture and Art Library	100%	0.29	0.23	2	3.2
Find the page for making an interlibrary loan request	100%	1.02	0.34	3	3.8
Find information about jobs at the library	8%	2.16	0.50	4	8.7
Find services available to students with disabilities	100%	0.11	0.05	2	2
Find a map of the Library of the Health Sciences	100%	0.39	0.32	2	3.4
Find article database for the field of history	75%	1.18	0.44	5	5.75
Find online guide for doing women's studies research	42%	1.59	0.33	4	6
Find technical help online	50%	1.15	0.40	1	3.4
Find information about workshops at the library	67%	0.57	.32	3	4.4
Does the library own <i>The Bluest Eye</i>	67%	2.04	0.40	2	8

TABLE 2
Results (cont.)

Task (abbreviated for reasons of space)	Percentage of Participants Performing Correctly (within 3 minutes)	Mean Time (minutes.seconds)	Standard Deviation (minutes.seconds)	Expert Search Path Number of Clicks ¹	Average (median) Number of Clicks ²
Access the Web version of ILLINET, an online catalog	67%	0.42	0.25	2	2.3
Find the page for renewing a book	80%	1.31	0.29	3	5.7
Access the online catalog for Loyola University	75%	2.0	0.51	3	7.5
Find an electronic copy of the OED	100%	1.05	0.36	3	4
Find an online article index with full-text articles	83%	1.03	0.34	2	5.1
How long can grad students have books checked out	42%	1.16	0.38	3	5.6

1. The fewest number of mouse clicks required to complete the task

2. The average (median) number of mouse clicks made by users, regardless of whether they accomplished the task, ran out of time, or gave up

Many participants experienced confusion interpreting records in the library's online catalog. For instance, four users could not find out if the library owned a particular book, even though every single user searched the appropriate tool: the library's online catalog. Participants also struggled when attempting the task asking them to determine whether the UIC library has print and/or electronic holdings of a particular journal. Five of the twelve users could not determine whether the library owned the journal in either format. These results suggest a possible lack of intuitive design in the catalog interface. However, the literature suggests that this problem may be common in most user interactions with library catalogs. Several recent studies reported similar difficulties; results indicate that users employ a trial-and-error method when searching online catalogs, are frequently unable to interpret the information they retrieve, and struggle to interpret commonly used terminology (e.g., "Webcat").^{32,33}

Moreover, most participants had problems completing the task asking them to find an online guide for doing research in women's studies. The authors altered the original wording of the question, which had used the term *pathfinder*, after pilot test participants were unable to interpret the request. Although the revised language of this question was descriptive, it did not match the language on the screen; those test participants who appeared to have some

TABLE 3
Questions Divided by Category

Instruction Related: Pathfinders, Workshops, etc.

Question	% of Participants Performing Correctly within Time Benchmark
Can you find an online guide for doing research in women's studies at the UIC library?	42%
Find out where to sign up for a workshop in the Daley (Main) Library.	67%

Access to resources

Question	% of Participants Performing Correctly within Time Benchmark
Access the Web version of ILLINET Online, the library catalog for a number of academic libraries in Illinois.	67%
Can you find an electronic copy of the <i>Oxford English Dictionary</i> ?	100%
Can you find an online article index that offers full-text articles?	83%
Find an online article index that covers the field of history.	75%
Access the online article index ERIC.	92%
Can you access the online catalog for Loyola University through the UIC library Web site?	75%

Access to materials

Question	% of Participants Performing Correctly within Time Benchmark
Does the UIC Library own the journal <i>Notes and Queries</i> ?	58%
Does the library own a copy of <i>The Bluest Eye</i> by Toni Morrison? Is it available?	67%
Does the library have an electronic/online copy of the journal <i>Gender and History</i> ?	100%

Hours/Locations

Question	% of Participants Performing Correctly within Time Benchmark
What are the hours of the Architecture and Art Library for this semester?	100%
Find a map showing the location of the Library of the Health Sciences (LHS) in Chicago.	100%

TABLE 3
Questions Divided by Category (cont.)

Circulation/ILL		% of Participants Performing Correctly within Time Benchmark
Question	If you are a graduate student, how long can you have a book checked out from the Daley (Main) Library? How would you submit a reference question via e-mail?	42%
	Find the online form to submit an interlibrary loan request (to borrow a book not held at UIC from another library).	100%
	Find a page where you can renew a book online.	100%
Systems		75%
Question	If you were having technical difficulties accessing UIC library electronic resources from your home computer, where would you look for help?	50%
Other		
Question	What services are available to students with disabilities? Can you find information about jobs at the UIC library?	% of Participants Performing Correctly within Time Benchmark
		100%
		17%

understanding of pathfinders/subject guides located it easily. Generally speaking, tasks related to online instructional materials and resources, such as “pathfinders,” “workshops,” and “article indexes,” caused difficulties. Although this may imply poor architecture of the pages, in consideration of the literature, it may more likely indicate that patrons are unfamiliar with the vocabulary of librarians or are unaware of the types of resources and services offered by libraries. Though there was descriptive text within the pages to help guide users to these resources, it was not always sufficient. Karen Eliassen, Jill McKinstry, Beth Mabel Fraser, et al. suggested that undergraduates, in particular, benefit from descriptive text.³⁴ Dickstein and Mills discovered through iterative testing that they needed to describe the various types of resources in many different ways for users at different levels of understanding: icons, short descriptive text, and some library language for those who are familiar with library terminology.³⁵

Participants fared better when completing tasks that were phrased in language used within the Web site. For example, one

task asked participants to “find the online article index ERIC.” Although 92 percent of the subjects successfully completed the task, many remained confused as to what exactly they had found and why it might be useful to them. One participant, despite success completing the task, commented, “I don’t even know what ERIC is.” This pattern was repeated through-

Web access has clearly not alleviated the more basic and long-range issues of how students learn about the library and its organization.

out testing: Questions phrased in the language used within the Web site provided clues to the participants, who then performed more successfully. Performance on those tasks whose language did not mirror the language used within the Web site was lower. The users were good at recognizing terms but often struggled to understand their meaning. This suggests a need for more user instruction (in the classroom, online, or at the reference desk) and the use of clearer language.

Participants also had problems completing basic tasks involving the circulation of books. Only 42 percent of the users were able to find the page that details information about the lending periods for graduate and undergraduate students. Similarly, although 80 percent found the page for renewing a book online, it took users an average of 11.3 clicks to locate it (the expert search path required three clicks). The high level of overall success coupled with the low level of efficiency apparent in these results does not indicate a lack of understanding of library resources. Therefore, the authors surmised that these paths are candidates for streamlining.

Ideally, there would have been a narrow range of times for the completion of each task, suggesting some consistency in the subjects’ abilities to solve them. For many of the questions, however, the mean time and standard deviation were nearly the same, indicating that what posed a problem for some was very simple for

others. The researchers looked for reasons to explain these variations.

For example, the mean time for finding a map for the health science/medical library was thirty-nine seconds; the standard deviation was thirty-two seconds. Although this task can be completed in two clicks of the mouse, three individuals took more than a minute to find it. The wording of the link to the map assumes that the user knows the general layout of the campus. Because some of the participants were unsure of this, it took them longer to find the map. Almost all participants who quickly completed this task referred to some prior knowledge of the organization of the campus.

Every participant but one used the “Web site search” during testing, and several utilized it while completing a majority of the tasks; the individual who did not search in this fashion was the only participant who indicated she had limited experience using the Internet. Many of the result sets retrieved via the Web site search contained misleading or unrelated links. Despite the search engine’s lack of efficiency, participants continued to utilize it rather than attempting to retrieve information through the site’s subject organization. In fact, participants opted to use the site search function in all but six tasks, and during those six they consistently displayed high efficiency and reported low frustration. One participant commented that the “Web site search is the easiest way to find” a page, despite the fact that only one of her five Web site searches was successful. Other participants made similar comments and had similar rates of success: “I want the thing where it says advanced search and you can type in a bunch of words. That would be way easier for me.” Participants’ comments emphasized their focus on ease of use rather than on the retrieval of accurate results, which corresponds to the results of Barbara Valentine’s study on undergraduate searching behaviors: “many students’ ... desire for knowledge seemed to have little influence on how the [research] process was negotiated.”³⁶

Because subjects were being asked to “find” information in the Web site, they reverted to what appeared to be a familiar way of finding things online—using search engines rather than navigating through a hierarchical order of Web pages. Again, this finding corresponds with Valentine’s results indicating students preferred to begin research with familiar tools, regardless of their appropriateness to the task at hand.³⁷ What does this say about the Web-savvy, Google-bred college student? More research needs to be done to determine if this is the way library patrons prefer to find things online, but the implication is that the quality of the internal search engine and the wording of the metadata may be as important, if not more so, than the structure of the pages. (In this context, *metadata* refers to the descriptive text within the header of a Web page.)

Another discovery was that when participants reported frustration or confusion, they frequently expressed a desire to contact library staff, whether via e-mail or by telephone, to receive personalized assistance, most particularly when trying to find technical assistance. In some cases, participants opted to entirely bypass finding information on their own in favor of contacting library staff. One participant commented, “I probably would ask a librarian, try to contact someone, rather than try and find something.” Other times, participants wanted to contact a librarian because they could not complete a task. This latter scenario could be partly alleviated by redesigning the pages and improving the search engine of the site; however, there is clearly a need for the availability of library staff.

Conclusions

The authors accomplished both their purposes in undertaking this usability test: evaluating user-friendliness and ease of navigation of the recently redesigned library Web site, and observing the interactions of users with the Web site in hopes of gathering information about how to best meet user needs. No faculty mem-

bers were included in the test, so the findings can only be extrapolated to the student population. The collective results reveal examples of a few easy-to-fix problems, recurring use of jargon, and the arrangement of information that requires prior knowledge of the library, as well as several findings that call for closer examination.

Especially noteworthy were the participants’ difficulties with library terminology and lack of knowledge of library resources. These phenomena have been observed long before libraries built Web sites. Web access has clearly not alleviated the more basic and long-range issues of how students learn about the library and its organization. The online environment gives librarians another venue for educating patrons, and this should be kept in mind when choosing the icons, layout, and language used within library Web sites.

Another striking observation was the participants’ tendency to use the site’s internal search engine rather than attempting to navigate through the site by clicking. Participants consistently desired an easy and familiar search process—regardless of the accuracy of the search’s results. These search habits revealed that students had a high familiarity with Internet search engines and a low familiarity with library terminology, organization, and resources. They also indicate that more attention should be paid to metadata and a strong internal search engine so that library Web sites can be searched as easily as other prominent online sites.

Although all participants but one reported a high level of proficiency with searching the Internet and using computers, they consistently expressed a need for human contact when searching for information. This demonstrates that librarians are still greatly needed as educators, regardless of the venue.

More research is recommended in these areas, and to test the validity of the authors’ conclusions, a future usability test, performed after changes are made to the site, would be most helpful. Usabil-

ity studies are a straightforward and cost-effective way to get design input from a library's intended audience and to learn more about its patrons.

Notes

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