

THE

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117th Annual Convention

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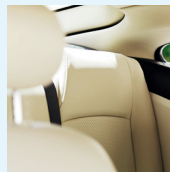


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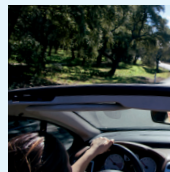
With the rise of both electric and self-driving, cars are becoming quieter and anti-squeak and rattle materials are becoming increasingly important. At the same time, improved anti-stain performance is required, because of the current trend for pale-colored car seats. Therefore, we have developed Stay Clean. This low-VOC coating technology protects pale-colored leather and vinyl surfaces against common stains, such as dye from jeans, spilled coffee and dirt. Our solution also makes surfaces low-squeak, which is a great asset as global research has shown that a squeaking car interior is one of the biggest annoyances among car owners. Another trend in car interior is the popularity of matt surfaces. Therefore, we have developed PolyMatte®. This non-squeaking solution provides a luxurious feel to the finished article in combination with flexibility and scratch and abrasion resistance. Our portfolio contains many products, varying from beamhouse products, tanning systems to finishes,

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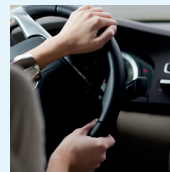
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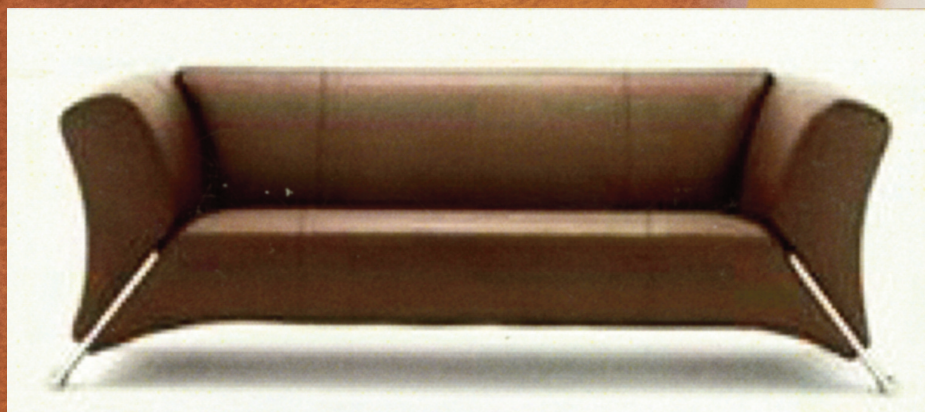
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300M HIDES COME FROM THE MEAT & DAIRY INDUSTRIES EVERY YEAR

60% IS USED FOR LEATHER. THE REST IS JUST TROWN AWAY

THAT IS **120M** 3M TONNES OF LANDFILL & 2.7M TONNES OF GREENHOUSE GASES. EVERY YEAR.

THE FASHION INDUSTRY PRODUCES **144 BILLION** ITEMS OF CLOTHING EVERY YEAR

WE NEED 3.5M ACRES OF FOREST, JUST TO RE-CAPTURE THE CARBON CREATED BY THIS WASTE.

65% OF ALL OUR CLOTHES ARE PLASTIC, SOURCED THROUGH DRILLING & FRACKING

EACH HIDE COVERS **4 SQM** WE WASTE NEARLY **480 MILLION SQM** OF MATERIAL EACH YEAR, ENOUGH TO COVER **78,000 FOOTBALL PITCHES**

OR TO PUT SHOES ON THE FEET OF **EVERY MAN, WOMAN & CHILD** IN AFRICA

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