# Is drought altering plant populations in the mountainous region of Northeastern Mexico?

JAIME F. GARCÍA<sup>1\*</sup>, ENRIQUE JURADO<sup>2</sup>

<sup>1</sup> The Autonomous University of Nuevo León, School of Agronomy, Campus La Ascension, Km 3.5 Sandia el Grande, 67950 Sandia el Grande Aramberri, Nuevo León, México

<sup>2</sup> The Autonomous University of Nuevo León, School of Forest Sciences, Km 145, 67700 Linares, Nuevo León, México

**Abstract** – Mortality in six plant species was examined in the vegetation of a mountain region in Northeastern Mexico and hypotheses of survival pathways within populations in the ecosystem were tested. Significant differences in the general mortality pattern were found among species indicating species-specific responses to stress gradients. Average mortality differed among species: *Yucca carnerosana*, 33.8%; *Pinus cembroides*, 29.9%; *Larrea tridentata*, 25.9%; *Hechtia podantha*, 13.7%; *Agave lechuguilla*, 13.0%; and *Thelocactus santaclarensis*, 9.0%. Within populations, mortality increased with water stress and survivorship increased with less stressful environments. Results from this study may be useful for the development of a management plan to support the conservation and sustainable use of forest vegetation in this mountain community.

Keywords: Agave lechuguilla, climate change, Hechtia podantha, Larrea tridentata, Pinus cembroides, Thelocactus santaclarensis, water stress, Yucca carnerosana

#### Introduction

Climate change has been linked to drastic vegetation shifts (VITOUSEK et al. 1997, HUGHES 2000, MENZEL et al. 2006), which could alter plant (McLACHLAN et al. 2005) and animal (PETERSON et al. 2002) distributions. Projected changes include increased frequency and severity of droughts (IPCC 2001). This in turn could have numerous consequences for ecosystems (WRIGHT 1992, CORLETT and LAFRANKIE 1998, CURRAN et al. 1999, HARRISON 2000), because severe or frequent droughts may cause drastic changes in the vegetation, mainly in arid and semi-arid ecosystems (ALLEN and BRESHEARS 1998, HANSON and WELTZIN 2000). The research required to provide a better understanding of the effect of drought is necessarily complex (VAN NIEUWSTADT et al. 2005). Plants in Northeastern México are adapted to regularly occurring droughts and inter-annual variation in rainfall (GARCÍA

\* Corresponding author, e-mail: jaimefgarcia@hotmail.com

Copyright® 2015 by Acta Botanica Croatica, the Faculty of Science, University of Zagreb. All rights reserved.

2011). For the mountain vegetation of Northeastern México there are no studies examining the effects of drought on plant survival, and little is known about what factors affect the probability of mortality in woody plants during a severe drought. Furthermore, it is unknown how the vegetation of the mountains in Northeastern Mexico will respond to climate change. Mortality rates of species may be decisive for future predictions of climate change effects. The aim of this research was to examine the factors associated with plant mortality and pathways to survival (plant size, nursery, competition, soil type, shade, understory plants and nurse stones). Nursery, shade and understory vegetation are mechanisms of plant-plant facilitation and promote plant establishment. Two major hypotheses were tested: (1) mortality among species differs due to species-specific responses and to genetic variability in resistance to stressors, and (2) between populations, plant survival varies throughout the ecosystem due to environments that are more or less stressful. Determining the effect of drought on mortality and survival of the species studied across the region will contribute to predicting future vegetation distributions on regional scales and incorporate climate change predictions into conservation efforts.

# Materials and methods

# Study site and species

High mortality of trees of an entire ecosystem subjected to the adverse effects of drought can be exacerbated by climate change, but at the same time provides an opportunity to test hypotheses on present and future plant composition. To examine drought effects on plant species in this mountain community, a study was conducted in Ascension Aramberri Nuevo Leon Mexico (24°20'14"N, 99°56'35.9"W, at 2190 m a.s.l.). The climate is cool, medium dry with an annual rainfall of 423 mm. Rain falls mainly in late summer and early autumn. Mean annual temperature is 14.9 °C, with a maximum of 22.8 °C in summer and a minimum of -3 °C in winter. Examination of patterns of mortality and survival of plants was conducted between summer 2007 and the winter of 2012. The most frequent and abundant plant species distributed in the area were chosen: (1) Pinus cembroides Zucc. (Pinaceae), which in the mountain region represents a dominant plant that provides habitat and ecosystem structure; (2) Larrea tridentata (Moç. & Seseé ex DC.) Coville (Zygophyllaceae), dominant in the semiarid zone, and four species distributed in both ecosystems; (3) Yucca carnerosana (Trel.) McKelvey (Agavaceae); (4) Hechtia podantha Mez (Bromeliaceae); (5) Agave lechuguilla Torr. (Agavaceae), and (6) Thelocactus santaclarensis Halda, Kupcák & Sladk. (Cactaceae). The seeds of the first species are collected for human consumption and species 3 and 5 are used for the extraction of natural fiber.

## Mortality among species

To test for differences in mortality levels among species due to drought effects, in the fall of 2008 a minimum of 40 plots for each species were established. For all species eight different locations were selected in areas where the species are widely distributed; in each site, five plots were established. Plot size varied between species: (i) for *Yucca carnerosana*  $50 \times 50$  m; (ii)  $40 \times 40$  m for *Pinus cembroides*; (iii)  $20 \times 20$  m for *Larrea tridentata, Hechtia podantha* and *Agave lechuguilla*; and (iv) for *Thelocactus santaclarensis* plots were of  $10 \times 10$  m. The 240 plots were within a radius of 25 km. Each plant was classified as living or dead, with the assumption that a lack of living structures was evidence of mortality.

#### Survival pathways within populations

To determine survival pathways, mortality events and factors associated with increased survival such as: plant size, nursery, competition, soil type, shade, understory plants and nurse stones, were documented.

According to FRANCO et al. (1994), *L. tridentata* extracts ground water near the surface and small shrubs recover faster from drought than large shrubs. To test whether smaller plants were more resistant to drought, in spring 2010, in four randomly selected chaparral systems, mortality was estimated along six 50-m transects and plants were classified each as living or dead and plant size for *L. tridentata*  $\leq$  1.0 and > 1.0 m was recorded.

To test whether mortality of *Y. carnerosana* is decreased if it grows in association with *P. cembroides*, mortality rates of *Y. carnerosana* in an area visually dominated by *P. cembroides* were contrasted with those in an adjacent area nearly devoid of *P. cembroides*. In the spring of 2009 we chose twelve sites that included both *P. cembroides* sites and sites without *P. cembroides*. In each site we sampled along two 200 m by 50 m belt transects across the study area. Plants were classified as living or dead and whether they occurred: (i) with *P. cembroides* or (ii) not.

To determine whether soil type had an effect on mortality and survival of *H. podantha*, three soil types were chosen: Lithosols, soil with small trees; rendzina, soil with high organic matter associated with *P. cembroides*, and griese (gypsisol) without trees. In summer of 2011 ten random ( $20 \times 20$  m) plots were established, on each soil type in three communities. Every *H. podantha* within a plot was classified as living or dead, and mortality levels between the three soils were compared.

To determine if *A. lechuguilla* grows more often under other plants, and whether shade is an important factor determining survival, in the fall of 2009 twenty plots of  $20 \times 20$  m were established in areas where the studied species was abundant. Each *A. lechuguilla* was recorded as growing: (i) in direct sunlight or (ii) under the canopy of another plant, and each individual in the plots was classified as living or dead.

To test the hypothesis that seedlings of *P. cembroides* growing in association with understory vegetation had a higher survival rate, in the winter of 2008, (a year with high seed production) four locations were selected in each site. Seedlings of *P. cembroides* were located along twenty 100-m transects and classified as growing in association with: (i) understory vegetation (forbs, grasses, shrubs and cacti, Tab. 1), (ii) under the *P. cembroides* canopy, and (iii) on cleared soil, devoid of vegetation. Seedling survival was monitored each season recording live and dead individuals in each environment until the winter of 2011. The percentage of seedling survival based on the number of live plants/total seedling × 100 was calculated.

The nurse association may be biotic, as with nurse-plants, or abiotic, as with rocks, where there are some reports of cacti growing preferentially near rocks, and hence the rocks provide a microhabitat that favors seedling establishment and survival (PARKER 1987). Rocks act as moisture-collectors and delay evaporation by shading (REYES-OLIVAS et al. 2002). To test whether *T. santaclarensis* populations increased with distance to small semi-buried stones, or those growing at least 0.5 cm from a small stone fixed to the ground, in the summer 2007 seven localities were chosen with similar elevations and slopes, and four 100 m-long transects 2 m wide were randomly placed. Recruitment levels of *T. santaclarensis* with three levels of stoniness (low  $\geq 25\%$ ; medium < 25 and  $\leq 50\%$  and high > 50\%) were correlated.

Family species	2009	2010	2011
Acanthaceae			
Justicia runyonii Small	76	81	52
Ruellia rudiflora (Gray) Urban.	14	89	21
Stenandrium dulce (Cav.) Nees	43	112	25
Agavaceae	15	112	20
Agave lechuguilla Torr.	37	61	55
Agave striata Zucc.	34	42	36
Yucca carnerosana (Trel.) McKelvey	17	22	19
Yucca filifera Chabaud	10	18	15
Amaranthaceae			
Amaranthus sp.	21	98	37
Asteraceae			
Aster subulatus Michx.	55	143	66
<i>Helianthus annus</i> L.	47	95	0
Sanvitalia ocymoides DC.	109	222	56
Verbesina encelioides (cav.) Gray.	55	93	16
Viguiera stenoloba Blake.	45	211	55
Boraginaceae			
Heliotropium angiospermum Murray	72	109	66
Heliotropium currassavicum L.	23	69	17
Cactaceae	_		
<i>Opuntia engelmannii</i> Salm-Dyck ex Engelm.	7	11	9
<i>Opuntia leptocaulis</i> DC.	21	33	33
Opuntia tunicata Lehmann	10	13	12
Thelocactus santaclarensis Halda, Kupcák & Sladk.	56	57	56
Chenopodiaceae	27	76	17
Chenopodium album L.	27	76	17
Suaeda torreyana S. Watson	74	145	62
Convulvulaceae Convolvulus arvensis L.	26	92	76
Evolvulus alsinoides L.	18	92 54	21
Evolvatas dismolaes L. Euphorbiaceae	10	54	21
Croton torreyanus Muelli. Arg.	32	44	41
Euphorbia dentata Michx.	45	56	49
Tragia ramosa Torr.	29	45	31
Fabaceae	27	12	51
Acacia greggii wrightii (Benth.) Isely	9	11	10
Canavalia villosa Benth.	17	20	18
Desmanthus virgatus (L.) Will	7	8	7

 Tab. 1. Taxonomical list of seedlings of understory vegetation found in the summers between 2009–2011; seedlings were within a 20-cm radius of seedlings of *Pinus cembroides*.

Family	2009	2010	2011
species	2009	2010	2011
Lamiaceae			
Salvia coccinea Juss.	27	31	30
Malvaceae			
Abutilon sp.	47	61	41
Hibiscus cardiophyllus Gray.	12	34	29
Sida neomexicana Gray.	31	35	29
Papaveraceae Argemone echinata Ownb.	66	79	74
Poaceae			
Aristida sp.	28	31	29
Botriochloa sp.	42	45	33
Botriochloa sp.2	28	38	36
Bouteloua trifida Thurb	19	21	32
Cenchrus incertus M.A. Curtis	99	145	139
Chloris submutica H.B.K.	30	29	32
Pennisetum ciliare (L.) Link.	45	138	131
Tridens sp.	98	119	121
Rhynchelitrum repens (Willd) C.E. Hubb.	79	99	84
Solanaceae			
Physalis pubescens L.	78	99	92
Solanum rostratum Dunn.	40	48	31
Urticaceae			
Urtica dioica L.	34	33	24
Verbenaceae			
Lantana velutina Mart. & Gal.	29	38	27

Tab. 1. - continued

To test whether microhabitat had an effect on *T. santaclarensis* survival, three experiments were conducted: (1) in early autumn of 2007 four sites were chosen; at each site, ten plots of  $10 \times 10$  m were established. Percentage of seedling survival was recorded, on three contrasting microhabitats where this species is distributed: (i) on ground with few stones, (ii) on bare soil, and (iii) under a dense canopy. In each environment (2) soil moisture and (3) dew were determined; the gravimetric method was used to determine moisture, and dew was determined with the method used by REYES-OLIVAS et al. (2002), collecting water on pairs of 95 cm<sup>2</sup> disks of Whatman filter paper no. 1 placed on polyethylene plates; 10 plates were placed in bare soil and beneath the canopy and 10 at stony sites. Disks were opened on one occasion in December 26, 2008, from 7.00 pm to 7.00 am. Seedling survivors were monitored each month in each plot until the winter of 2010; each individual of *T. santaclarensis* in the plots was classified as living or dead.

To avoid double counting of new seedlings; seedlings were referenced on sketches in the winter of 2008 for *P. cembroides* and early autumn of 2007 for *T. santaclarensis*.

## Statistical analyses

To contrast mortality levels among species, average percent mortality was compared using ANOVA ( $\alpha = 0.05$ ). All data were arcsine transformed to conform to a normal distribution assumption, previous to ANOVA (SOKAL and ROHLF, 1995). Tukey multiple means of comparisons were used when the ANOVA indicated significant differences. Ninety-five percent confidence intervals were used in graphics to highlight differences for each species. To determine whether L. tridentata mortality occurred more often than expected by chance, mortality levels of L. tridentata  $\geq 1.0$  m and  $\leq 1.0$  m were compared with goodness-of-fit test for Poisson  $\chi^2$ -test. Wilcoxon test for paired samples was conducted to determine mortality and survival levels of Y. carnerosana in and out of P. cembroides areas. The Kruskal-Wallis test for comparison of k independent samples was used to determine mortality and survival between soil types for *H. podantha*. A t-test for paired means of two samples was used to determine whether individuals occurred under other plants more often than expected by chance, and to determine if A. lechuguilla grew more often under other plants. All data were log transformed to conform to the normal distribution assumption, previous to ttest. To test the hypothesis that seedlings of *P. cembroides*, in association with understory vegetation, had increased survival rates, Friedman test was carried out. To test whether T. santaclarensis populations increased with distance to small stones, recruitment levels of T. santaclarensis with the percentage of T. santaclarensis associated to small stones were correlated. A regression analysis and an ANOVA ( $\alpha = 0.05$ ) were carried out to test if the slope b1 differed from 0. ANOVA ( $\alpha = 0.05$ ) was used to determine the effect of microhabitat on seedling survivors of T. santaclarensis; previous to ANOVA ( $\alpha = 0.05$ ) data were transformed to conform to a normal distribution assumption. Differences in soil moisture and dew were determined with Friedman test.

# Results

## Plant mortality between species

The effect of drought on plant mortality significantly differed among species (F = 6.82, d. f. = 239, p < 0.001; Fig. 1). *Y. carnerosana*, *P. cembroides* and *L. tridentata* had greater mortality (33.8.0%, 29.9% and 25.9%), than *H. podantha* (13.7%), *A. lechuguilla* (13.0%),

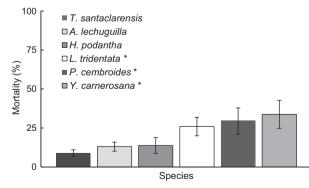


Fig. 1. Mortality between species. \* indicates significant differences detected with Tukey's test. Error bars represent the confidence intervals ( $\alpha = 0.05$ ).

and *T. santaclarensis* (9.03%). Percentage of mortality by species exhibited significant variability, indicating that the effects of drought although widespread, differed among species.

## Survival pathways within populations

A total of 1324 *L. tridentata* plants were recorded, from which 105 plants > 1.0 m and 33 plants  $\leq 1.0$  m died, giving 7.93 and 2.49% mortality levels, respectively. Plants > 1.0 m died more often than expected by chance ( $\chi^2 = 945$ , d. f. = 1, p < 0.0001, Fig. 2a). The higher survival of plants  $\leq 1.0$  m, may be the result of a morphological modification to provide protection from drought.

A total of 1950 plants of *Y. carnerosana* were recorded on the plots and 403 of them died (20.6 % mortality). Plants had higher survival rates when growing with *P. cembroides* (approximately 70.2%); on bare soil areas only 29.7% survived (Z = 6.48, p < 0.001; Fig. 2b). In the association *Y. carnerosana-P. cembroides* the mortality gradient of *Y. carnerosana* may be sharply lower than that present on bare soil, so the increased facilitation by association with *P. cembroides* seems to be related to the provision of moisture.

There were a total of 3158 *H. podantha* plants, of which 2498 survived, providing a 20.9% mortality. Soils devoid of trees (lithosols and gypsisol) were significantly associated with mortality ( $\chi^2 = 12.06$ , d. f. = 2, p < 0.0002; Fig. 2c). In mountain vegetation when suitable microsites are common, low mortality of *H. podantha* on rendzina soil associated to *P. cembroides* indicates that favorable microsites increase survival. A positive interaction among *P. cembroides* and *H. podantha* may ameliorate stress caused by drought.

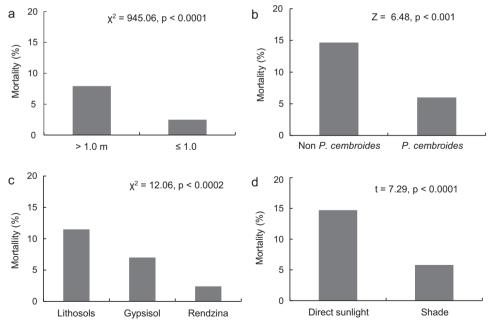


Fig. 2. Plant mortality is a function of: (a) plant size > 1.0 m for Larrea tridentata; (b) non-association with Pinus cembroides for Yucca carnerosana; (c) soil type (lithosols and gypsisol) for Hechtia podantha and (d) direct sunlight for Agave lechuguilla.

A total of 1427 plants of *A. lechuguilla* were detected in shade and under direct sunlight from which 293 were recorded as dead (20.52% mortality). Shaded plants showed low mortality (5.81%), whereas those exposed to direct sunlight showed high mortality (14.71%; t = 7.29, d. f. = 19, p < 0.0001; Fig. 2d).

Survival of *P. cembroides* differed according to the environmental conditions  $(X_r^2 = 12.31, d. f. = 2, p < 0.05; Fig. 3a)$ . It was higher for seedlings in understory vegetation (36.1%), lower under canopy (19.5%) and lowest on bare soil (8.8%). In this environment stress due mainly to drought might have caused the death of most of the seedlings. Results indicate that survival was higher under nurse plants that might provide a shield against stressful environmental conditions.

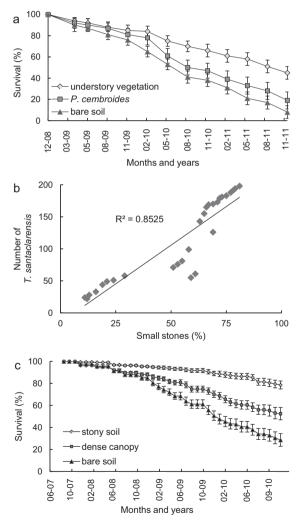


Fig. 3. Plant recruitment and seedling survival as a function of understory vegetation for *Pinus cembroides* (a) increased % of small stones (b) and association with stony soil for *Thelocactus santaclarensis* (c).

Recruitment of *T. santaclarensis* was positively correlated with small stones (F = 113.07, p < 0.001, R<sup>2</sup> = 0.8525; Fig. 3b). A total to 3167 individuals of *T. santaclarensis* were recorded on transects where there were a greater number of seedlings.

There were a total of 1214 *T. santaclarensis* plants: 566 on stony soils, 390 under the canopy of *P. cembroides* and 258 on bare soil respectively. Survival differed among habitats, with higher survival of *T. santaclarensis* (F = 49.63, d. f. = 15, p < 0.001, Fig. 3c) on stony soil than under dense closed canopy and on bare soil. Low moisture in the soil might have caused death of most of the seedlings. On stony soil, positive interactions between rocks and *T. santaclarensis* influenced seedling survival during consecutive years (Fig. 3c). Soil moisture differed according to the microenvironment ( $X_r^2 = 7.45$ , d. f. = 2, p < 0.05) (stony soil 14.13 ± 1.11%; border 10.55 ± 0.97% and under a dense canopy 8.31 ± 1.45%). Dew collected differed between microenvironments ( $X_r^2 = 9.31$ , d. f. = 2, p < 0.05) with 1.41 ± 0.22 g collected on stony soil; 1.39 ± 0.30 g on bare soil and 0.71 ± 0.11 g under dense closed canopy.

## Discussion

#### Mortality among species

Except for *Y. carnerosana* mortality was lower for species growing in both ecosystems (*H. podantha, A. lechuguilla* and *T. santaclarensis*), with dominant species and *Y. carnerosana* showing localized patterns of very high mortality (23 to 81%). Water stress may cause changes in plant community composition and structure (SHILO-VOLIN et al. 2005, WEIGELT et al. 2005), and in some cases, they may also reverse the competitive hierarchies of plant species (Fynn et al. 2005). Drought effects caused widespread high mortality among species (9.03 to 33.8%, Fig. 1). Shrubs and tree species (*Y. carnerosana; P. cembroides* and *L. tridentata*, Fig. 1) were more susceptible to drought due to the inherent differences among species, to species-specific responses and to genetic variability in resistance to stressors. Changes in patterns of mortality may also modify plant populations in this mountain community, and affect the entire ecosystem, which could have major impacts on local diversity (GITLIN et al. 2006).

#### Survival pathways within populations

*L. tridentata* plants  $\leq$  1.0 m were more resistant to drought effects (Fig. 2a). Low moisture and water limitation due to stressful conditions limited survival of plants > 1.0 m, because of size differences among plants (both above and belowground). Plant response may vary according to microenvironmental differences (FRAZER AND DAVIS 1988). In the arid and semi-arid regions where the species is distributed, soil wetting does not penetrate to a depth of 0.6 m (FRANCO et al. 1994). Therefore, small plant roots may be exposed to greater soil water availability. Previous studies have determined that adult trees are more sensitive than juveniles, with more positive responses to precipitation, and more negative responses to temperature (SUAREZ et al. 2004).

Mortality was higher in *Y. carnerosana* growing outside *P. cembroides* vegetation (Fig. 2b), and this positive interaction between *P. cembroides* and *Y. carnerosana*, suggests positive survival effects through increased water or nutrient availability (HOLZAPFEL and MA-HALL 1999) inducing an increase in seedling survival.

Mortality of *H. podantha* was higher on lithosol and gypsisol soils (Fig. 2c), and survival was higher in rendzina, perhaps because this soil is rich in humus and soil fertility (JOERGENSEN 1991).

Death of *A. lechuguilla* plants was attributed to stress on bare soil (Fig. 2d). Shade provided by *P. cembroides* improved survival of *A. lechuguilla*. Seedling survival of *A. lechuguilla* has been shown to be higher under reduced direct solar radiation (FRANCO and NOBEL 1989), and lower soil temperatures (FLORES-MARTÍNEZ et al. 2004). Shade from nurse plants reduces thermal amplitudes and decreases soil water evaporation (DOMINGO et al. 1999), and also reduces thermal stress and transpiration of understory plants, thereby protecting them from photo-inhibition (NOBEL 1980, VETAAS 1992, MORO et al. 1997). This in turn may further increase plant survival. SEMCHENKO et al. (2012) determined a positive effect of shade on plant growth by amelioration of stress or active regulation of growth rate. Moreover, high light intensity may promote seedling survival through fungal pathogen suppression (AUGSPURGER 1983). These findings indicate stage-specific patterns of plant survival in environments that experience severe drought. However higher frequency of severe drought may increase plant mortality, which may occur in rapid pulses rather than gradual declines (GITLIN et al. 2006). Hence high plant mortality may inhibit the ability of local populations to recover and expand into more hospitable environments (HEWITT and KELLMAN 2004).

Understory plants increased the survival of *P. cembroides* (Tab. 1; Fig. 3a), where nurse plants ameliorated environmental conditions that affected seedling survival. Previous studies have shown that the presence of vegetation may protect establishing seedlings against high radiation, high temperatures and losses of soil moisture, thereby increasing survival (CALLAWAY 1995, CASTRO et al. 2002, GÓMEZ-APARICIO et al. 2004).

Recruitment of *T. santaclarensis* was positively correlated with small stones (Fig. 3b) due to the plants' ability to develop root systems close to rocks (NoBEL et al. 1992; NOBEL and ZUTTA 2005). A positive interaction between *T. santaclarensis* and small stones promoted survival (Fig 3b), where small stones act as collectors of dew (LARMUTH and HARVEY 1978). Higher soil moisture and dew under stones than under *P. cembroides* and on bare soil suggests that water availability (Fig 3c) is key for survival. In dry habitats such as those found in this mountain vegetation, drought is the major constraint on seedling survival and competition for water is often more important than competition for light or nutrients (CASPER and JACKSON 1997).

Mortality patterns were a function of plant size > 1.0 m for *L. tridentata*; non-association with *P. cembroides* for *Y. carnerosana*; soil type for *H. podantha* and direct sunlight for *A. lechuguilla* (Figs. 2a–d). Survival within populations increased with size  $\leq$  1.0 m for *L. tridentata*; association with *P. cembroides* for *Y. carnerosana*; rendzina soil type for *H. podantha* and shade for *A. lechuguilla* (Figs. 2a–d). The high variation in mortality within populations shows high-stress sites and might be utilized to investigate the role of sites of increased stressor conditions for seedling survival. The overall patterns of survivorship found are consistent with the hypothesis that greater survival is associated with less stress-ful environments.

Results from this study show that seedlings of *P. cembroides* died on bare soil and under *P. cembroides*, with understory plants having a higher survival (Tab. 1; Fig. 3a). When abiotic stress is high due to drought exacerbated by climate change, positive interaction by facilitation is important (BERTNESS and CALLAWAY 1994, CALLAWAY et al. 2002) to mitigate those negative effects.

A positive interaction between small stones and *T. santaclarensis* increased survival (Figs. 3b–c). Stony soil favors plant survival due to its capacity to retain moisture (Fig. 3b), while under dense closed canopy and in bare soil habitats (Fig. 3c) mortality is attributed to lack of moisture. It has been suggested that rocks may act as good moisture-collectors (REYES-OLIVAS et al. 2002). While facilitation of recruitment by 'nurse' plants has been widely documented (FLORES and JURADO 2003), nurse rocks have been poorly documented. However research does report positive interactions between cacti and rocks (PARKER 1987, 1989, NOBEL et al. 1992), where rocks ameliorate stressor conditions; this provides a fresh and moist environment without reducing sunlight (PETERS et al. 2008). Furthermore small rocks protect seedlings from freezing temperatures (NOBEL 1980).

## **Implications for management**

The effects of drought on plants can affect associated community members across trophic levels (GITLIN et al. 2006, JOHNSON et al. 2011) and can be expected to affect entire ecosystems (WIMP et al. 2004, BANGERT et al. 2005). Changes in above-ground-belowground linkages in response to drought may influence plant communities in the future (JOHNSON et al. 2011) and have evolutionary consequences (GRANT and GRANT 1993, 2002, NEVO 2001). In the context of climate change, ecosystem managers should consider the promotion of plant recruitment through intensification of activates such as soil conservation. High stress sites could be used to determine implications on changes in plant diversity and abundance.

The ecosystem of the mountains of this region could be especially sensitive to climate change (RISSER 1995, HANSON and WELTZIN 2000), due to high tolerance to low water levels, and may act as barometers of change currently going on in other ecosystems (BROWN et al. 2001, GITLIN et al. 2006).

#### Acknowledgments

JFG would like to thank students of the FA-UANL La Chona, 2007–2012 generations, for their help in data collection. Stephen R. Gliessman corrected the language of the manuscript. Funding was provided by PROMEP/103.5/09/3905; 103.5/10/6646 and PAICYT.

## References

- ALLEN, C. A., BRESHEARS, D. D., 1998: Drought-induced shift of a forest-woodland ecotone: rapid landscape response to climate variation. Proceedings of the National Academy of Science 95, 14839–14842.
- AUGSPURGER, C. K., 1983: Seed dispersal of the topical tree, *Platypodium elegans*, and the escape of its seedlings from fungal pathogens. Journal of Ecology 71, 759–771.
- BANGERT, R. K., TUREK, R. J., MARTINSEN, G. D., WIMP, G. M., BAILEY, J. K., WHITHAM, T. G., 2005: Benefits of conservation of plant genetic diversity on arthropod diversity. Conservation Biology 19, 379–390.
- BERTNESS, M. D., CALLAWAY, R. M., 1994: Positive interactions in communities. Trends in Ecology and Evolution 9, 191–193.

- BROWN, J. H., WHITHAM, T. G., MORGAN, S. K., GEHRING, C. A., 2001: Complex species interactions and the dynamics of ecological systems: long-term experiments. Science 293, 643–650.
- CALLAWAY, R. M., BROOKER, R. W., CHOLER, P., KIKVIDZE, Z., LORTIE, C. J., MICHALET, R., PAOLINI, L., PUGNAIRE, F. I., NEWINGHAM, B., ASCHEHOUG, E. T., ARMAS, C., KIKODZE, D., COOK, B. J., 2002: Positive interactions among alpine plants increase with stress. Nature 417, 844–848.
- CALLAWAY, R. M., 1995: Positive interactions among plants. Botanical Review 61, 306-349.
- CASTRO, J., ZAMORA, R., HÓDAR, J. A., GÓMEZ, J. M., 2002: The use of shrubs as nurse plants: a new technique for reforestation in Mediterranean mountains. Restoration Ecology 10, 297–305.
- CASPER, B. B., JACKSON, R. B., 1997: Plant competition underground. Annual Review of Ecology and Systematic 28, 545–570.
- CORLETT, R. T., LAFRANKIE, J. V., 1998: Potential impacts of climate change on tropical Asian forests through an influence on phenology. Climatic Change 39, 439–453.
- CURRAN, L. M., CANIAGO, I., PAOLI, G. D., ASTIANTI, D., KUSNETI, M., LEIGHTON, M., NIRARI-TA, C. E., HAERUMAN, H., 1999: Impact of El Niño and logging on canopy tree recruitment in Borneo. Science 286, 2184–2188.
- DOMINGO, F., VILLAGARCÍA, L., BRENNER, A. J., PUIGDEFÁBREGAS, J., 1999: Evapotranspiration model for semi-arid shrub lands tested against data from SE Spain. Agricultural and Forest Meteorology 95, 67–84.
- FLORES, J., JURADO, E., 2003: Are nurse–protégé interactions more common among plants from arid environments? Journal of Vegetation Science 14, 911–916.
- FLORES-MARTÍNEZ, A., EZCURRA, E., SÁNCHEZ-COLÓN, S., 1994: Effect of *Neobuxbaumia tetetzo* on growth and fecundity of its nurse plant *Mimosa luisana*. Journal of Ecology 82, 325–330.
- FRANCO, A. C., DE SOYZA, A. G., VIRGINIA, R. A., REYNOLDS, J. F., 1994: Effects of plant size and water relations on gas exchange and growth of the desert shrub *Larrea tridentata*. Oecología 97, 171–178.
- FRANCO, A. C., NOBEL, P. S., 1989: Effect of nurse plants on the microhabitat and growth of cacti. Journal of Ecology 77, 870–886.
- FRAZER, J. M., DAVIS, S. D., 1988: Differential survival of chaparral seedlings during the first summer drought after wildfire. Oecologia 76, 215–221.
- FYNN, R. W. S., MORRIS, C. D., KIRKMAN, K. P., 2005: Plant strategies and trait trade-offs influence trends in competitive ability along gradients of soil fertility and disturbance. Journal of Ecology 93, 384–394.
- GARCÍA, J. F., 2011: Can environmental variation affect seedling survival of plants in northeastern Mexico? Archives of Biological Science Belgrade 63, 731–737.
- GITLIN, A. R., STHULTZ, C. M., BOWKER, M. A., STUMPF, S., PAXTON, K. L., KENNEDY, K., MUNOZ, A., BAILEY, J. K., WHITHAM, T. G., 2006: Mortality gradients within and among dominant plant populations as barometers of ecosystem change during extreme drought. Conservation Biology 20, 1477–1486.

- GÓMEZ-APARICIO, L., ZAMORA, R., GÓMEZ, J. M., HÓDAR, J. A., CASTRO, J., BARAZA, E., 2004: Applying plant facilitation to forest restoration: a meta-analysis of the use of shrubs as nurse plants. Ecological Applications 14, 1128–1138.
- GRANT, P. R., GRANT, B. R., 2002: Unpredictable evolution in a 30-year study of Darwin's finches. Science 296, 707–711.
- GRANT, B. R., GRANT, P. R., 1993: Evolution of Darwin's finches caused by a rare climatic event. Proceedings of the Royal Society B 251, 111–117.
- HANSON, P. J., WELTZIN, J. F., 2000: Drought disturbance from climate change: response of United States forests. Science of the Total Environment 262, 205–220.
- HARRISON, R. D., 2000: Repercussions of El Niño: drought causes extinction of and the breakdown of mutualism in Borneo. Proceedings of the Royal Society of London: Biology Sciences Series B 267, 911–915.
- HEWITT, N., KELLMAN, M., 2004: Factors influencing tree colonization in fragmented forests: an experimental study of introduced seeds and seedlings. Forest Ecology and Management 191, 39–59.
- HOLZAPFEL, C., MAHALL, B. E., 1999: Bidirectional facilitation and interference between shrubs and annuals in the Mojave desert. Ecology 80, 1747–1761.
- HUGHES, L., 2000: Biological consequences of global warming: is the signal already apparent? Trends in Ecology and Evolution 15, 56–61.
- IPCC (INTERGOVERNMENTAL PANEL ON CLIMATE CHANGE) 2001: Climate change 2001: the scientific basis. Cambridge University Press, Cambridge.
- JOERGENSEN, R. G., 1991: Organic matter and nutrient dynamics of the litter layer on a forest Rendzina under beech. Biology and Fertility of Soils 11, 163–169.
- JOHNSON, S. N., STALEY, J. T., MCLEOD, F. A.L., HARTLEY, S. E., 2011: Plant-mediated effects of soil invertebrates and summer drought on above-ground multitrophic interactions. Journal of Ecology, 99, 57–65.
- LARMUTH, J., HARVEY, J., 1978: Aspects of the occurrence of desert plants. Journal of Arid Environments 1, 129–133.
- McLACHLAN, J. S., CLARK, J. S., MANOS, P. S., 2005: Molecular Indicators of tree migration capacity under rapid climate change. Ecology 86, 2088–2098.
- MENZEL, A., SPARKS T. H., ESTRELLA, N., ROY, D. B., 2006: Altered geographic and temporal variability in phenology in response to climate change. Global Ecology and Biogeography 15, 498–504.
- MORO, M. J., PUGNAIRE, F. I., HAASE, P., PUIGDEFÁBREGAS, J., 1997: Effect of the canopy of *Retama sphaerocarpa* on its understorey in a semiarid environment. Functional Ecology 11, 425–431.
- NEVO, E. 2001: Evolution of genome-phenome diversity under environmental stress. Proceedings of the National Academy of Sciences 98:6233–6240.
- NOBEL, P. S., ZUTTA, B. R., 2005: Morphology, ecophysiology, and seedling establishment for *Fouquieria splendens* in the northwestern Sonoran Desert. Journal of Arid Environments 62, 251–265.
- NOBEL, P. S., MILLER, P., GRAM, E., 1992: Influence of rocks on soil temperature, soil water potential and rooting patterns for desert succulents. Oecologia 92, 90–96.

- NOBEL, P. S., 1980: Interception of photosynthetically active radiation by cacti of different morphology. Oecologia 44: 160–166.
- PARKER, K. C., 1989: Nurse plant relationships of columnar cacti in Arizona. Physical Geography 10, 322–335.
- PARKER, K. C., 1987: Site-related demographic patterns of organ pipe cactus populations in Southern Arizona. Bulletin of the Torrey Botanical Club 114, 149–155.
- PETERS, E. M., MARTORELL, C., EZCURRA, E., 2008: Nurse rocks are more important than nurse plants in determining the distribution and establishment of globose cacti (*Mammillaria*) in the Tehuacán Valley, Mexico. Journal of Arid Environments 72, 593–601.
- PETERSON, A. T., EGBERT, S. L., SÁNCHEZ-CORDERO, V., PRICE, K. P., 2002: Future projections for Mexican faunas under global climate change scenarios. Nature 416, 626–629.
- REYES-OLIVAS, A., GARCÍA-MOYA, E., LOPEZ-MATA, L., 2002: Cacti–shrub interactions in the coastal desert of northern Sinaloa, Mexico. Journal of Arid Environments 52, 431–445.
- RISSER, P. G., 1995: The status of the science of examining ecotones. Bioscience 45, 318–325.
- SEMCHENKO, M., LEPIK, M., GÖTZENBERGER, L., ZOBEL, K., 2012: Positive effect of shade on plant growth: amelioration of stress or active regulation of growth rate? Journal of Ecology 100, 459–466.
- SOKAL, R. R., ROHLF, J. H. 1995: Biometry; the principles and practice of statistics in biological research. W. H. Freeman, New York.
- SHILO-VOLIN, H., NOVOPLANSKY, A., GOLDBERG, D. E., TURKINGTON, R., 2005: Density regulation in annual plant communities under variable resource levels. Oikos 108, 241–252.
- SUAREZ, M. L., GHERMANDI, L., KITZBERGER, T., 2004: Factors predisposing episodic drought-induced tree mortality in Nothofagus – site, climatic sensitivity and growth trends. Journal of Ecology 92, 954 – 966.
- VAN NIEUWSTADT, M. G. L., SHEIL, D., 2005: Drought, fire and tree survival in a Borneo rain forest, East Kalimantan, Indonesia. Journal of Ecology 93, 191–201.
- VETAAS, O. R., 1992: Micro-site effects of trees & shrubs in dry savannas. Journal of Vegetation Science 3, 337–344.
- VITOUSEK, P. M., MONEY, H. A., LUBCHENCO, J., MELILLO, J. M., 1997: Human domination of Earth's ecosystems. Science 277, 494–499.
- WEIGELT, A., STEINLEIN, T., BEYSCHLAG, W., 2005: Competition among three dune species: the impact of water availability on below-ground processes. Plant Ecology 176, 57–68.
- WIMP, G. M., YOUNG, W. P., WOOLBRIGHT, S. A., MARTINSEN, G. D., KEIM, P., WHITHAM, T. G., 2004: Conserving plant genetic diversity for dependent animal communities. Ecology Letters 7, 776–780.
- WRIGHT, S. J., 1992: Seasonal drought, soil fertility and the species diversity of tropical forest plant communities. Trends in Ecology and Evolution7, 260–263.