An Efficient Metaheuristic Approach for the Multi-Period Technician Routing and Scheduling Problem

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Abstract—In this paper, we address a new variant of the Multi-Period Technician Routing and Scheduling Problem. This problem is motivated by a real-life industrial application in a telecommunication company. It is defined by a set of technicians having distinct skills that could perform a set of geographically scattered tasks over a multi-period horizon. Each task is subject to time constraints and must be done at most once over the horizon by one compatible technician. The objective is to minimize the total working time (composed by routing time, service time, and waiting time), the total cost engendered by the rejected tasks, and the total delay. Two variants of variable neighborhood descent are proposed, and three variants of variable neighborhood search to solve this pr Computational experiments are conducted on ben instances from the literature. An analysis of the performan the proposed local search procedures is given. The results sh that our methods outperform the results of a mimetic method published in the literature.

Keywords-technician routing and scheduling variable neighborhood search (VNS); vari descent (VND)

I. INTRODUCTION

Technician routing and schedulin roblem (TRS) new challenge in logistics for the se stor and especially for utility companies in electricity), telecommunications, and water tribution [1]. The assigned to con TRSP consists of planning tas lercial or technical personnel, over a set seriods (days) in order to visit industrial facilities or custom for di ent types of activities: and r installation, inspection, rep Itenan Until recently, the TRSPs, both static a ave received a cases her limited attention. Thus, the ublications and al variants of the scientific reports is limited, although TRSP have been stug literatur hese variants can be ne period TRSP, and (ii) multidivided into two cl es: (1 period TRSP. T has been studied by one r ins as skills, time windows, tools, authors who cor con spare parts, stoch vice and stochastic travel times, multiple depots, and priority [1-6]. For the multi-, which introduces the multiperiod TRSP, we can mention period technician scheduling problem with experience based on service times and stochastic customers. The aim is to minimize

im of each day's total service times over a finite the exp ulti-period TRSP was proposed in 2007 [8]. horiz This computing a schedule for technicians oblem co. to perform a set of ... s on a five day horizon. The routing is not considered, and tasks have different proficiency In level constraints, that require a team of technicians.] studied the one-periodic variant of this Authors in the service technician routing and scheduling roblem, nam blem by t g on consideration the routing aspect. Authors ed a multi-period technician routing problem faceu water distribution and treatment company. In [9],

requests were divided into two categories (users requested ons and company scheduled visits), and the skill strants were not included.

In this paper, we propose the study of a new multi-period TRSP variant where skill constraints and routing aspects are nsidered simultaneously, inspired by a realistic application in e telecommunication field. From the above survey, it appears that most papers on TRSP considered several realistic constraints, but to the best of our knowledge, the multi-periodic variant of TRSP with skill constraints and routing aspects has not been considered in the literature. The papers that consider a multi-periodic TRSP with skill constraints, and routing aspects, included other specific constraints as the technician team constraint [10]. Our study is also an extension of the problem studied in [9, 11, 12] in which the skill constraints are ignored. As the considered problem is NP-hard and since it results from the combination of complex constraints, large instances can hardly be solved by exact methods. So, the best way to tackle this problem is by using the metaheuristic approaches. We choose a variable neighborhood search (VNS) to solve our problem, because its effectiveness has been proven on a number of variants of vehicle routing problems (VRP) as the vehicle routing problem with time windows [13], the vehicle routing problem with multiple depots and time windows [14, 15], the periodic vehicle routing problem [16], and the workforce scheduling and routing problem [17].

In this paper, we propose two variants of variable neighborhood descent, as well as three variants of variable neighborhood search to solve the TRSP with skill constraints and routing aspects.

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II. PROBLEM DESCRIPTION

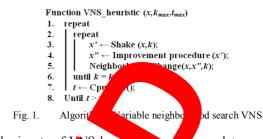
We consider a multi-period horizon H of several days (typically one week). For each day $h \in H$, a set of technicians K with different skills are available (a technician has one skill or more). Each technician $k \in K$ has a known starting and ending location $d \in D$, which corresponds to the technician's home or office (the starting location is the same with the ending location). Each technician has a working time limit per day Maxtimek,h. Requests belong to two categories: non-urgent tasks (NT) generated by the company, and urgent requests (UT) formulated by customers through a call center, for emergency reasons. Note that $UT \cup NT = T$, with T the set of all tasks known in advance. Let *si* be the service time of the task *i*. The urgent tasks $i \in UT$ are planned on a fixed day *hi* and are subjected to customer appointments within a given time window (bi, ei), where bi is the beginning of the time window, and ei the end of the time window. The task i could be affected to a technician kif the arriving time at task *i* (denoted *aik*) is before the end of the time windows (*aik*<*ei*). If $\forall k \in K$, *aik* $\geq ei$, then the task *i* is considered as a rejected task. If $aik \le bi$, a waiting time Wik occurs, with *Wik=bi-aik*. If *aik* $\leq ei$, and *aik+si>ei*, a delay *Lik* occurs, with Lik=(aik+si)-ei. Non-urgent tasks are characterized by a validity period composed of one or several days [*hbi*, *hei*] \in *H*, where *hbi* is the early day and *hei* is the deadline for the execution of *i*. A request *i* requires certain skills (qualifications), and must be executed by only one compatible technician. The goal is to build a set of routes per day and per technician (at most |Kh| routes per day). Eag *Rhk* is a sequence of tasks assigned to only one techn and one-day h. The following constraints must be satisfied each task must be executed at most once within the valid period or within the time window, 2) the total time of each route *Rhk* should not exceed *Maxtimek*, *h*, 3) t etence requirements must be respected, 4) each rout ust and ctive end at the same location $d \in D$. The q measured in monetary units denoted с m minimizing three costs: (i) the total working th oosed by routing time that depends on the number elled kilome the waiting the by each technician, the service time a (ii) the total cost engendered by the eject ks, and (iii) the total delay.

III. SOLUTION METHODOLOGY

In this section, we describe the general framework of the variable neighborhood search (NS) and then we present the basic components of the V1 that ye have dealoged to solve our problem.

A. Variable Neighborhood Sear

VNS is a metahe a frame k created 1997 [18, ptimization problems, including 19] for approximate olvn n-line optimization problems combinatorial and [20, 21]. VNS bas systematic changes of neighborhood stru ring the search for a (near) optimal solution of a considere em. These changes occur in both descent phase, to improve solution, and shaking and perturbation phase that aims to escape local optima traps. The main structure of the VNS (Algorithm 1) is shown in Figure 1.



IS heun m_{ax} and t_{max} , and they of neighborhoods to be The inputs of V present the initial ation, the num n allowed CPU time. The main explored and the maxir ariab neighb ingredients of bood search include an improvement rdu o imp the current solution and a shaking procedu erturb search and escape from the valley, 3 and 4. The improvement correspon I line 5 could single local search or an ordered procedu eighborhoods. list of s

B. I al Som

We propose to user's an initial solution the best insertion provide with sorting list. This method is performed by two ps. In the first step, a list of unserved tasks (L, L=T), is orted in increasing order according to validity day (VD), that epresents the right of the period (number of days) in which tasks carrier done, $VD_i=he_i-hb_i$. In the second step, the tasks carrier done, i from the head of L, and scan all fease protocols in all routes R_{hk} . The insertion cost of i in a

route R_{hk} between two tasks x and y, named $\delta(i, R_{hk}, x, y)$ will be been to task in (1). The algorithm performs the best insertion.

$$i, Rhk, x, y) = C_{xi} + C_{iy} - C_{xy} + \Sigma (j \in Rhk \cup i) W_{jk}$$

+ $\Sigma (j \in Rhk \cup i) L_{jk}$ (1)

Local Search Procedures

We propose five local search operators to be used either individually or together to focus the search in the inner loop of VNS. We consider three intra-route and two inter-route local search methods. The best improvement strategy is used for each method. The local search methods are:

- One intra-route relocate: one node (task) from the route is removed and reinserted in other positions in the same route.
- One intra-route exchange: two nodes (tasks) are exchanged in the same route.
- 2 opt: two arcs are removed and reinserted in the same route
- One inter-route relocate: one node (task) from the route is removed and reinserted in one other route in the solution.
- One inter-route exchange: two nodes (tasks) are exchanged between two different routes.

D. Variable Neighborhood Descent Procedures

The variable neighborhood descent (VND) procedures explore several neighborhood structures either in a sequential or nested (or composite) fashion to possibly improve a given solution [21] because the solution which is a local optimum with respect to several neighborhood structures is more likely to be a global optimum than the solution generated as a local optimum for just one neighborhood structure. The order of neighborhoods may play an important role in the quality of the final solution [22]. Two variants of VND are discussed in this paper regarding the decision made in neighborhood change procedure. If an improvement has been detected in some neighborhood: (1) Basic VND (B-VND): we return to the first neighborhood on the list, (2) Union VND (U-VND): at each iteration all the neighborhoods in the list are used to explore the search, and the next incumbent solution is the best one found by the best neighborhood. The outline of basic VND is presented in Algorithm 2 (Figure 2). The steps of the sequential neighborhood change which is presented in line 5 (Algorithm 1) and line 7 (Algorithm 2) are given in Algorithm 3 (Figure 3). If an improvement of the incumbent solution in some neighborhood structure occurs, the search is resumed in the first neighborhood structure (according to the defined order) of the new incumbent solution, otherwise the search is continued in the next neighborhood (according to the defined order).

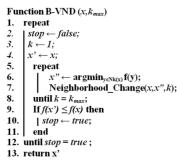


Fig. 2. Algorithm 2: Variable neighborhood descent VND

Function Neighborhood_Change (x,x',k1. If $f(x') \leq f(x)$ then 2. $|x \leftarrow x';$ 3. $|k \leftarrow 1;$ 4. else 5. $|k \leftarrow k+1;$ 6. end

Fig. 3. Algorithm 3: Neighborhoo inge procedu

E. Shaking Procedure

The shaking procedure is used $x \sqrt{NS}$ as a priored in line 3 of Algorithm 1 in order to hopefully resolve the minima traps. Our shaking procedure possists in selecting a random solution from the k^{th} neighboring distribution from the k^{th} neighboring distribution.

IV. COM ATIO RESU

All developed algorithm d in Matlab and nplem all tests were carried out on a o Intel Core™ i7sharing 3520M with 2.90GH emory of 8GB (the algorithms use only Our problem is an extension of the problem studig 1 [9, 1 tch the skill constraints are ignored. For we instance used in [9, 11, rmance of our methods with their 12], and evaluate mimetic algorithm. compare the performance of different local search pros with the initial solution. Different VND procedures are then tested and compared. Finally, we compare and evaluate the VNS procedures proposed in this paper.

A. Description of Experimental Data Sets

the performance of the In order to evaluate a proposed approaches, w n with the methods ompa 11, 12]. The proposed by Tricoire in tances of [9, 11, 12] the skill con are used for tests. For ints in our problem are relaxed, and lunch re added. They are onstrain inspired by a real li case, an vailable with detailed experimental resp as on the web site: in [9] as outing-pbs/. All instances have a http://www.em z-au horiz five-day plann and three technicians available every stributed over a 40km² map, day. The den are domly and Euclidean a are . The technicians drive at a /h. Two sizes of instances are constant a age spec and C2 with 180 customers, each tested C th 100 custom variants according to the distribution and the one w windows and the percentage of urgent and perce ge gent task non

Engluation Of The Performance Of The Local Search

We study be impact of the locale search procedures. The esults are shown in Table I. The first column indicates the me of each stance. Column 2 presents the result found by itial to ation, which is based on the best insertion strategy one remained columns provide both the Gap and the computing time for each local search operator. The Gap is of the by (2). Row 13 mentions the average results of all and the computing time are provided in the last wo rows. The best results are in bold.

$$Gap\% = \left(f(x)_{heuristic} - f(x)_{heuristic+LS} \right) / f(x)_{heuristic+LS}$$
(2)

From Table I, we note that the 2 opt operator is the best one in almost all instances but it is the third one in terms of computing time. It is also worth noting that all the operators perform well and they all improve on average at least 7.14% and at most 9.66% the results found by the heuristic.

C. Variable Neighborhood Descent Procedures

The aim of this section is to evaluate and to compare different variants of VND procedures according to the manner in which the neighborhood is changed after each improvement occurs. Namely, it is obvious that the order of neighborhoods on the list affect the performance of VND procedures [22]. Thus, we take into account two possible orders of LS procedures according to their performance: 1) the value of f(x), and 2) the computing time. The used orders are mentioned in Table II. The results of VND procedures on Tricoire instances are summarized in Table III. The settings of the VND variant are provided in column and row headings as described above. For example, in Table III, the values in the two cells, at the intersection of the row C100_1 and 4th column, correspond to value achieved by B-VND that explores neighborhoods using the 1st order, as well as its execution time in second. The next column reports the percentage deviation of the obtained solution compared to best solution of the mimetic algorithm

represent new best solutions

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v our method.

proposed by Tricoire [9, 11,12]. The deviations are calculated by:

$$\text{Dev}\% = \left(f(x)_{VND} - f(x)_{memetic}\right) / f(x)_{memetic}$$
(3)

The next column reports the percentage deviation of the obtained solution compared to the result found by the initial

TABLE I.	COMPARISON BETWEEN LOCAL SEARCH PROCE	

		2 Opt		One intra r	oute relocate	One intra r	oute exchange	One inter ro	u. rge	onter r	oute relocate
instances	$f(x)_{\text{Heuristic}}$	Gap	Time (s)	Gap	Time (s)	Gap	Time (s)		Tim	Gap	Time (s)
C1_1	21024.64	14.04%	0.40	12.74%	0.47	12.79%	0.47	%	0.29	3.74%	5.79
C1_2	19347.33	6.15%	0.40	4.63%	0.45	4.65%	0.41	11%	5.49	5.30%	4.31
C1_3	19658.79	8.68%	0.39	6.55%	0.43	5.74%	0.36	J.72%	1.53	4.29%	3.45
C1_4	22232.21	9.86%	0.40	7.29%	0.29	7.32%	0.35	130	5.7	6.10%	2.96
C1_5	18219.65	-2.63%	0.19	-2.75%	0.28	-1.84%	0.24		7	8.58%	7.05
C2_1	39085.88	10.03%	1.76	7.04%	1.45	7.07%	1.9	15.0	.0	8.27%	30.95
C2_2	34873.74	12.22%	1.76	6.69%	1.62	5.89%	1	4.29%	.04	6.47%	20.96
C2_3	36349.52	13.70%	1.70	13.22%	1.75	11.36%		13.09%	.9.18	15.12%	24.57
C2_4	36679.56	8.59%	1.46	7.32%	1.95	6.00%		7.72%	29.95	7.97%	25.62
C2_5	33700.93	11.00%	1.74	8.42%	1.27	9.58%	.46	25%	28.76	6.23%	19.96
Avg	28117.23	9.66%	1.02	7.47%	0.99	7.14%	0.98		17.95	7.58%	14.56
Rank (f(x))			1	3		5		4		2	
Rank (Time)			3	2				5		4	

TABLE II. ORDERS OF LOCAL SEARCH PROCEDURES

5 Loca	1st	2nd		
	2 Opt	1	3	
0.1.6	One intra route relocate	3	2	
Order of local search	One Intra route exchange	5	1	
local search	One Inter route exchange	4	5	
	One inter route relocate	2	4	

From the results presented in Table III, we may conclusion the following: The VND variants that explore neighborhoods in 1st order offer the best results in both objective results and the set of the best results in both objective results and the set of the best results are set of the set of the

CPU time compared to the other order type. If we consider the verage result over all test instances, it appears that the best one result over all test instances, it appears that the best of the verage result over all test instances, it appears that the best of the verage result over all test instances. So we can say that the U-VND is more effective than B-VND in terms of the objective function and CPU Time. From the average results over all test instances that all our VND procedures implemented and cussed in this paper are competitive and perform better than a mimetic algorithm when solving the same problem. For 6 instances among 10, a new best solution is found by our ethod.

solution, which is calculated by (2). In Table III, we report the

results obtained by B-VND and U-VND using the two proposed orders. The average results are mentioned in the two last rows. In Table III, values in bold followed by a star

					V	VI				U-VND						
Orders 1st			1st	2nd					1 st		2nd					
Instances		Mimetic of Tricoire	Value	% Dev mime	%Dev heuristic		% Dev mimetic	% Dev heuristic	Value	% Dev mimetic	% Dev heuristic	Value	% Dev mimetic	% Dev heuristic		
C100_1	f(x)	17893.91	17578.37*	-1.7	19.61%	17594.18	-1.68%	19.50%	17578.37*	-1.76%	19.61%	17594.03	-1.68%	19.50%		
C100_1	Time (s)		9.92			11.42			8.97			13.28				
C100.2	f(x)	15977.12	17202.92	%		17136.03	7.25%	12.90%	17153.67	7.36%	12.79%	17164.61	7.43%	12.72%		
C100_2	Time (s)		9.52			9.58			8.06			8.73				
C100_3	f(x)	16714.03	17493.5	4.66%	12.38%	529.38	4.88%	12.15%	17491.94	4.65%	12.39%	17538.11	4.93%	12.09%		
C100_5	Time (s)		7.32			5.93			5.03			6.74				
C100_4	f(x)	17489.36	18285	4.5	21.58%	18265.73	4.44%	21.72%	18229.85	4.23%	21.95%	18031.33	3.10%	23.30%		
C100_4	Time (s)		11			12.68			9.5			14.03				
C100 5	f(x)	16025.91	16 7	%	1 %	16611.1	3.65%	9.68%	16535.47	3.18%	10.19%	16364.41	2.11%	11.34%		
C100_5	Time (s)		9.0			9.78			9.91			15.47				
C180_1	f(x)	28945.36	28607.43	24	.63%	29299.56	1.22%	33.40%	28405.93*	-1.86%	37.60%	28579.51	-1.26%	36.76%		
C100_1	Time (s)		28			107.17			84.19			96.87				
C180 2	f(x)	31191.1	4	-9.73%	23.86%	27780.88	-10.93%	25.53%	27748.3	-11.04%	25.68%	27729.19*	-11.10%	25.77%		
C180_2	Time (s)		66			72.82			58.22			46.09				
C180_3	f(x)	2777	264	6	37,35%	27472,29	-0,92%	32,31%	26034,96*	-6,11%	39,62%	26886,39	-3,04%	35,20%		
C180_3	Time (s)					89,47			78,46			77,85				
C180 4	f(x)	3024.	48,92	-2,96%	24,98%	29522,29	-2,39%	24,24%	30124,57	-0,40%	21,76%	29238,94*	-3,33%	25,45%		
C180_4	Time (s)		2			76,22			52,22			61,71				
C180 5	f(x)	28158,57	26.	-4,54%	25,37%	26566,25	-5,65%	26,86%	26395,74*	-6,26%	27,68%	26625	-5,45%	26,58%		
0100_5	Time (s)		78,74			93,93			70,71			60,92				
Average	f(x)	23036,94	22655,33	-1,66%	24,11%	22777,77	-1,13%	23,44%	22569,88	-2,03%	24,58%	22575,15	-2,00%	24,55%		
Average	Time (s)		44,96			48.9			38.53			40.17				

F DIFFERENT VARIANTS OF VND

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It is worth noting that all VND procedures also perform better and they all improve on average at least 23.44% and at most 24.58% the results found by the heuristic. That means that VND procedures improve the solution in average 15% more than the single local search operators (Table I).

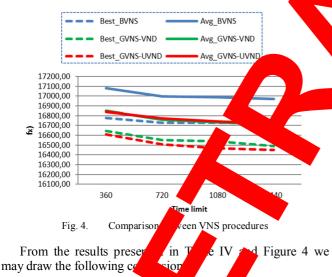
D. Variable Neighborhood Search Procedures

In this section we evaluate and compare three variants of VNS procedures regarding to the improvement procedures in the inner loop: (1) B-VNS that uses a simple local search in the

inner loop at each iteration and move to the other one as in Algorithms 1 and 3, (2) VNS_B-VND that uses a B-VND procedure, and (3) VNS_U-VND that uses a U-VND in the improvement phase. The neighborhoods in the VND procedures are ordered in r. The performances of VNS procedures have be C1 of the instances ested 6 d our VNS described above. We to cedures by using 4 o 1140s. For each different time limits, instance and each VNS rithm 5 times. The the A d in Tab results are summari gure 4.

				BVNS			·V	/	VNS_U	J-VND
Time limit (s)	Instances	Mimetic of Tricoire	% Dev_Best	% Dev_Avg	% Dev_		ev_Avg	D	ev_Best	% Dev_Avg
360			-0.27%	1.56%	- 49	%	20/0	-1	.25%	0.14%
720			-0.56%	1.06%		%	-6	-1	.87%	-0.27%
1080	Average C1	16820.07	-0.56%	0.99%	.699	%	-0.53%	-2	2.11%	-0.47%
1440			-0.57%	0.89%		26	-0.66%	-2	2.19%	-0.60%
Average			-0.49%	1.12%	-		-0.34%	-1	.85%	-0.30%

For each time limit and each VNS variant, we report the deviation from the best solution found over all variants of instance of class C1 in 5 runs compared to the best solution found by the mimetic algorithm of [9, 11, 12] (named % Dev_Best in Table IV). We also compute the deviation from the average value of the solutions found in 5 runs for all instances of C1 compared to the best solution found by the mimetic algorithm (named % Dev_Avg in Table IV). The deviations are calculated by (3).



Firstly, we remark that the VNS procedures nc have a long time in this paper depends time lin we achieve the best II VNS V ants outperform the results of the mim m even if our VNS methods are algoi The stopped at 360 of all local search procedures is n al than only the use of one local the VNS procedure. If we consider search in the inner the average results over instance C1, it appears that the best average results obtunded by VNS U-VND,

and that confirms what we found in the last section.

LUSION AND PERSPECTIVES

this paper, we considered a new variant of the Multieriod Technician Routing and Scheduling Problem motivated by a real-life edustrial application in a Telecommunication company. The olve the problem, two variants of variable below escent B-VND and U-VND, as well as three variants applied to be a served by the server of the server of

and VNS_U-VND are proposed. All heuristic methods were tested and compared with the methods proposed by Tricoire [9, the results confirm the effectiveness of our methods. garding future work, we will generate other instances to intensify the experimentations. Also, we will consider the dynamic aspect, where the demands appear dynamically over e planning horizon.

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