## **PROGRAMME MONITORING**

# NATIONAL ANTIRETROVIRAL TREATMENT REGISTER — A NECESSITY?

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Highly active antiretroviral therapy (HAART) has greatly improved the prognosis of HIV-infected individuals in affluent countries, resulting in a marked drop in AIDS-related mortality.<sup>1-3</sup> In order to extend the benefits to resource-poor countries, the World Health Organisation (WHO) has called for expanded access to ART.<sup>4</sup>

### PERCEPTIONS OF SOUTHERN AFRICAN AND OTHER RESOURCE-POOR SETTINGS

A concern that widespread, unregulated access to antiretroviral (ARV) drugs in sub-Saharan Africa could lead to the rapid emergence of resistant viral strains, spelling doom for the individual, curtailing future treatment options, and leading to transmission of resistant virus, has been voiced.<sup>5</sup> This pessimistic perception of the outcome of HAART programmes in resource-poor settings is not inevitable, if a well-organised national treatment plan is developed.

Examples of highly successful ARV programmes in countries at a comparable stage of development to southern African countries, and with similar socioeconomic challenges, are the ARV (HAART) programmes incorporated into the Brazilian public health care system<sup>6</sup> and the pilot project instituted in rural Haiti, the poorest country in the Western hemisphere.<sup>7</sup>

#### AFFORDABLE NATIONAL HAART PROGRAMME

In ongoing discussions surrounding the roll-out of ARVs by the state, cost is often mentioned as one of the 'problems'. In fact, a costing model of a rationed national HAART programme has recently been shown to be affordable within present South African budgetary constraints<sup>®</sup> and elements of civil society are now demanding increased access to HAART in the public health sector.<sup>®</sup>

With 360 000 estimated AIDS cases in South Africa<sup>10</sup> an ART

programme will need to be of a similar magnitude to that of the TB treatment programme and will face similar challenges as high levels of adherence to potentially toxic drugs are required for a prolonged period of time. The TB control programme utilises a standard two-scheduled approach to drug therapy, which simplifies the operational implementation necessary for a large national programme.

#### ART TREATMENT REGISTER

The national TB register allows performance assessments to be made of individual clinics and ultimately the programme as a whole. Similarly, an ART scheduled approach would simplify training and education of medical personnel and would result in predictable patterns of toxicity and of resistance. A predetermined standardised sequence of drug combinations would also limit the number of drugs to be procured and managed.

There is an urgent need to establish a minimum data set required to allow evaluation and comparison of ARV projects in Africa.

A proposed register documenting entry criteria and recording ARV scheduled therapy would allow an overall audit of programme performance in a similar fashion to that of the TB register. Incorporation of the national ID number in conjunction with national death registration data would allow calculation of the survival of patients entering the programme on an 'intention to treat' basis (Fig. 1).

Comparison of these data with modelled survival of patients determined by baseline characteristics at entry to the programme would allow calculation of life-years gained by the programme. A national ART programme would utilise large quantities of relatively expensive drugs, and the financial burden of poor drug accountability could seriously undermine such a programme. The ARV treatment

20

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Patient info **Baseline** Information Schedule one (NNRTI based) Changes within schedule 1 Schedule 2 (Protease inhibitor based) Completion Reg No MB 11/01/01 WHO Clinical stage 1-4 Date started Date From To Reason Date started Date To Reason From Date 1-20 Staging diagnosis 1: Change 1 12/11/02 B2 B1 Change Stopped therapy Date of diagnosis Date ID No 11/10/02 A1 = AZT B1 = NVP Change 2 07/01/03 A3 A1 A1 = AZT C1 = NEV D1 = Kaletra Change 2 Transferred Value A2 = 3TCB2 = EFVChange 3 A6 Date 04/23/03 A2 A2 = 3TCC2 = IND D2 = SQV/rChange 3 Lost to follow-up ID No check CD4 count 102 12/11/02 A3 = d4TChange 4 Change 4 A3 = d4T C3 = SOVD3 = IND/rDied 5.3 Viral load A4 = ddlChange 5 A4 = ddlC4 = AMPD4 = AMP/rChange 5 A5 = ddCChange 6 A5 = ddCChange 6 A6 = ABCA6 = ABCDrug history Naïve Yes Reason for change 1 = intolerance MICT **Current Therapy** 2 = laboratory toxicity Reason for change 1 = intolerance AZT ISTC NVP > 1 week 3 = viral failure **Current Therapy** 2 = laboratory toxicity NB if virological failure proceed to schedule 2 3 = failure 4 = other4 = other NB if virological failure proceed to schedule 2 Date From To Re Reg No WHO Clinical stage 1-4 Date started 11/01/01 Date started 04/03/03 Date From To Reason Reason Date Staging diagnosis 1-20 Change 1 12/11/02 Change 1 C1 **B1** B2 12/12/03 D1 3 Stopped therapy Date of diagnosis ID No. 11/01/01 Date A1 = AZTB1 = NVP Change 2 01/02/03 A1 = AZT C1 = NFV D1 = Kaletra Change 2 A6 A2 Transferred A2 = 3TC C2 = IND Date A2 = 3TC B2 = EFVChange 3 04/03/03 D2 = SQV/rChange 3 Value Lost to follow-up ID No check D3 = IND/rCD4 count 11/01/01 A3 = d4TChange 4 A3 = d4T C3 = SQVChange 4 Died 302 A4 = ddlViral load 3.45 11/01/01 A4 = ddlChange 5 C4 = AMPD4 = AMP/rChange 5 A5 = ddCA5 = ddCChange 6 Change 6 A6 = ABCA6 = ABCReason for change 1 = intolerance Drug history Naïve Yes 2 = laboratory toxicity Reason for change 1 = intolerance MTCT 3 = viral failure **Current Therapy** 2 = laboratory toxicity > 1 week AZT ddl Kaletra NB if virological failure proceed to schedule 2 3 = failure 4 = other4 = otherReg No WHO Clinical stage Date started 11/01/01 Date 1-4 From To Reason Date started Date To Reason From Date 1-20 Staging diagnosis Change 1 12/11/02 A3 A4 Change Stopped therapy ID.No 09/09/01 Date of diagnosis Date A1 = AZTB1 = NVP Change 2 A1 = AZTC1 = NFV D1 = Kaletra Change 2 Transferred A2 = 3TCB2 = EFVChange 3 A2 = 3TC C2 = IND D2 = SQV/rValue Date Change 3 Lost to follow-up ID No check A3 = d4TChange 4 A3 = d4T C3 = SOV D3 = IND/rChange 4 Died 49 OD4 count 11/01/01 A4 = ddlChange 5 A4 = ddlC4 = AMPD4 = AMP/rChange 5 Viral load 4.45 11/01/01 A5 = ddCChange 6 A5 = ddCChange 6 A6 = ABCA6 = ABCReason for change 1 = intolerance Naive Drug history Yes **Current Therapy** 2 = laboratory toxicity Reason for change 1 = intolerance MTCT 3 = viral failure ddl 1 3TC 2 = laboratory toxicity EFV > 1 week NB if virological failure proceed to schedule 2 3 = failure 4 = other4 = other Reg No WHO Clinical stage 1-4 Date started Date To Reason Reason From Date started Date From To Date 1-20 Staging diagnosis Change 1 12/11/02 A1 A3 12/12/03 Stopped therapy Change 1 A1 A3 1 ID No Date of diagnosis Date C1 = NFV A1 = AZTB1 = NVP Change 2 D1 = Kaletra Change 2 A1 = AZTTransferred A2 = 3TCB2 = EFVChange 3 A2 = 3TC C2 = INDD2 = SQV/rLost to follow-up Value Change 3 Date ID No check A3 = d4TChange 4 A3 = d4TC3 = SQV D3 = IND/rDied Change 4 **CD4** count XXX A4 = ddlChange 5 A4 = ddlC4 = AMPD4 = AMP/rChange 5 Viral load no A5 = ddCChange 6 A5 = ddCChange 6 A6 = ABCA6 = ABC Reason for change 1 = intolerance Drug history Naïve **Current Therapy** 2 = laboratory toxicity Reason for change 1 = intolerance MTCT NVP d4T 1 3TC 3 = viral failure **Current Therapy** 2 = laboratory toxicity > 1 week NB if virological failure proceed to schedule 2 3 = failure4 = other4 = other

register at any institution could be reconciled against drug purchases by that institution for drug accountability purposes and to identify and avoid 'drug seepage'. Specific questions such as impact of prior exposure to mother-tochild transmission preventive therapy on subsequent response to ART could be answered by analysis of the register database. Blood sampled at the time of failure of the first schedule could also be stored for national viral genotyping surveys, which could give information on patterns of viral resistance, which in turn would allow scientifically based changes in scheduled drug choices.

An ART register would need to be a standardised form that could be in either paper- or web-based formats. As ART will be provided at health care facilities other than TB clinics the administration of the register would need to be the responsibility of organisations such as the national or provincial AIDS directorates.

#### OUTCOMES

The major outcomes of a successful ART programme would be a decrease in AIDS morbidity and mortality. While CD4 cell counts, clinical stage and viral load determine prognosis of untreated patients, effective viral suppression by ART is the major determinant of outcome on treatment."

National and international ART guidelines have been developed and published, which give clear initiation criteria and recommended therapy combinations and could be used as a basis for scheduled drug choice.<sup>4,12</sup>

#### LESSONS FROM THE TB CONTROL PROGRAMME

To encourage the correct usage of ART, it has been suggested that the ART programme be closely linked to and managed within the TB control programmes of sub-Saharan Africa.<sup>6</sup> ART cannot, however, be isolated from the wider comprehensive approach to HIV and AIDS patient care, including management of the psychosocial and other medical complications, such as prophylaxis and treatment of opportunistic infection.49 It would not be practical or prudent to burden the TB control programme with this heavy responsibility. A scheduled ART approach could be a useful method to enable wider, more equitable access to ART within our existing health infrastructure, and an ART register would be a tool to monitor the overall performance of such an expanded access programme. While expanded access to ART should not be the responsibility of the TB clinics, there may be important lessons to be learned from the programmatic methodological approaches of the national TB control programme.

#### PROTOCOL OUTLINE

The proposed register would be web-based with password-

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protected access from registered PCs only. Entry of the individual national identity number would lead to an allocated site registration number, which would be used in all future communications. The proposed format of the register is shown in Fig. 1, and all data entry will be by 'point and click' menus. Baseline data will be entered including age, sex, WHO stage and staging conditions, baseline CD4 count and the initial treatment schedule chosen by the practitioner. Subsequent changes in treatment regimens would be categorised as due to toxicity, drug intolerance or viral failure together with dates of changes. The present drug regimen will be shown in an automatically updated regimen box.

Blood samples for genotyping will be stored at each change of therapy triggered by viral failure. Automatic e-mail requests for patient status will be generated to confirm whether subjects are still actively followed up or lost to follow-up. Funding has been sought to perform genotyperesistant pattern at the time of first failure of the second regimen. It is intended that these data be made available to the clinician for clinical decision-making.

### **REGISTER OUTPUTS**

The register is intended to act as a pilot audit of current ARV clinical practice and to develop a tool for monitoring increasing widespread access to HAART. The primary aim is to assess the overall prognosis of subjects initiating HAART treatment in South Africa by establishing 'intention to treat' survival. Secondary endpoints include length of time on first non-nucleoside reverse transcriptase inhibitor (NNRTI)-based regimen in clinical practice, time to first virological failure and comparative tolerability of different starting regimens. Initial viral resistance genotype data will be made available for longitudinal population surveillance of circulating pre-treatment resistant mutations. Subsequent genotypic data will reflect viral response to present drug pressure and aid clinicians' therapeutic choices after failure of the protease inhibitor (PI)-based regimen.

#### PARTICIPATION

It is envisaged that members of the SA HIV Clinicians Society who are experienced treaters participate in the programme by entering the password-protected Internet site from registered PCs. As indicated above, the entry of the individual national identity number would lead to an allocated site registration number, which would be used in all communications.

Participating medical practitioners would be required to recruit drug-naïve patients and be willing strictly to follow the current HIV Clinicians Society guidelines. The initial regimen would be an NNRTI-based regimen and the

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subsequent or second-line regimen would be PI-based.

Any interested treaters who would like to participate should e-mail the managing editor of the Southern African Journal of HIV Medicine at Igbekker@cormack.uct.ac.za, expressing the number of patients likely to be treated at their site in the next year.

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## GUIDELINES

# INFANT HIV DIAGNOSTIC GUIDELINES TO FACILITATE ADOPTION

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South Africa is currently estimated to have 300 000 HIV/AIDS orphans, and the figure is likely to increase to 2 million by 2015.<sup>1</sup> Facilitating adoption of children affected by HIV provides a highly effective strategy for addressing the HIV/AIDS orphan crisis, albeit on a very small scale. The legal and ethical issues surrounding HIV testing of abandoned children for the purposes of adoption are not addressed here.

The qualitative HIV polymerase chain reaction (PCR) test is highly specific for HIV infection, but sensitivity varies with the age of the infant.<sup>2</sup> The PCR identifies approximately 50% of infected infants at or just after birth and > 95% at 3 - 6 months of age.<sup>23</sup> More recent evidence suggests that HIV PCR tests performed at  $\geq$  1 month of age have a sensitivity of  $\geq$  95% and specificity of > 99%.<sup>4</sup> The Roche Amplicor Kit (Roche Molecular Systems, Somerville, NJ)

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24